

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Draft Red Herring Prospectus)

ORIENT CABLES (INDIA) LIMITED

Corporate Identity Number: U31300DL2005PLC140809

Our Company was originally incorporated as "Orinet Cables (India) Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 15, 2005, by the Registrar of Companies, N.C.T. of Delhi and Haryana at New Delhi ("RoC"). Subsequently, the name of our Company was changed to "Orient Cables (India) Private Limited" for the purpose of rectifying a typographical error in recording the name of our Company, pursuant to a Board resolution dated March 5, 2007 and a resolution passed in the extra ordinary general meeting of the Shareholders held on April 9, 2007 and consequently a fresh certificate of incorporation dated April 24, 2007 was issued by the RoC. Thereafter, our Company's name was changed to "Orient Cables (India) Limited" upon conversion to a public limited company pursuant to a Board resolution dated November 22, 2024 and a special resolution passed in the extra ordinary general meeting of the Shareholders held on November 25, 2024, and consequently a fresh certificate of incorporation dated December 13, 2024 was issued by the RoC. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 229 of the draft red herring prospectus ("DRHP") filed with the Securities and Exchange board of India ("SEBI") and with BSE Limited and National Stock Exchange of India Limited (together, the "Stock Exchanges").

Registered Office: House No. 8 BLK-D, Second Floor, Ashok Vihar PH-1, New Delhi, Delhi – 110 052, India; Corporate Office: 701, 7th Floor Veritas, Golf Course Road, Parsvanth Exotica, Sector 53, Gurugram, Haryana - 122003, India

Contact Person: Mona Kaushik, Company Secretary and Compliance Officer; Tel: +91 1493294094

E-mail: compliance@orientcables.in; Website: www.orientcables.in; Corporate Identity Number: U31300DL2005PLC140809

Our Promoters: Vipul Nagpal, Garima Nagpal, Vardaan Nagpal, Vipul Family Trust, Garima Family Trust

Corrigendum cum Addendum to the DRHP dated July 10, 2025 (the "Corrigendum cum Addendum") – Notice to Investors

This Corrigendum cum Addendum is with reference to the DRHP filed by Orient Cables (India) Limited (the "Company") with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders please note the following:

1. The details of risk factor no. 14 on page 38-39 of the DRHP should be read as below:

14. Our Company has not registered the logos   and  which are used by us for certain business activities. Any failure to protect or enforce our rights to own or use our logos, trademarks and identities could have an adverse effect on our business and competitive business.

Our Company does not have a registered trademark under the Trade Marks Act, 1999 for our logos   and , which are used by us for certain business activities. While our Company has made applications dated June 28, 2025,

June 3, 2025 and December 28, 2024, respectively for the registration of our logos, the application dated December 28, 2024 for the logo , has been opposed by two parties. The oppositions are currently pending adjudication before the Trademark Registry. While we will continue to endeavour to take steps to protect our intellectual property, we cannot assure you that we will be successful in overcoming such opposition proceedings or our efforts to protect our intellectual property may be adequate and that no third party may infringe or copy our registered trademarks. For further details, see "Outstanding Litigation and Material Developments" on page 363. Further, we may not be able to detect any unauthorized use or take appropriate and timely steps to enforce or protect our trademarks, which may adversely affect our goodwill, business, financial condition, results of operations, cash flows and prospects. Any of the foregoing could have an adverse effect on our business and competitive position. For further details of logos and trademarks, see "Government and Other Approvals – Intellectual Property" on page 371.

2. Pursuant to certain factual updates, a new risk factor shall be added, which shall be read as below:

Our brand and reputation are important to our business. Any adverse publicity or intellectual property dispute relating to the "ORIENT" brand may adversely affect our business, results of operations, prospects and cash flows.

Although our business is primarily B2B where customer relationships, product quality, product reliability and service standards are typically more significant drivers of business than brand recall, our "ORIENT" brand (for which trademark applications have been filed by our Company), nevertheless contributes to market visibility and industry recognition. Any adverse publicity to our brand may have an impact on our customer perception and ability to expand our business relationships.

While we undertake efforts to maintain our brand reputation and comply with the intellectual property rights of others, we may be susceptible to claims from third parties asserting infringement and other related claims. For instance, Orient Electric Limited ("Orient Electric") has filed an application against our Company before the Regional Director (Northern Region), MCA ("Regional Director"), directing our Company to change its corporate name. Subsequently, our Company has filed a writ petition seeking a writ of prohibition against the Regional Director from proceeding with application filed by Orient Electric and filed a civil suit against Orient Electric seeking a permanent injunction restraining Orient Electric and all persons acting on their behalf from manufacturing, selling, advertising, promoting or using the marks ORIENT, ORIENT ELECTRIC, ORIENT WIRES, ORIENT WIRES & CABLES, or any other mark identical or deceptively similar to the Company's well-known brand "ORIENT CABLES" in relation to wires, cables or any allied goods in any manner that may cause passing off, dilution or unfair competition. Thereafter, Orient Electric has filed a counter civil suit against the Company seeking a permanent injunction restraining the Company and all persons acting on their behalf from manufacturing, selling, offering for sale, marketing, advertising or otherwise dealing in any goods under the impugned mark "ORIENT" or any identical or deceptively similar variations thereof. For further details, see "Outstanding Litigation and Material Developments – Litigation filed by our Company – Material Civil Litigation" and "Outstanding Litigation and Material Developments – Litigation filed against our Company – Material Civil Litigation" on page 364,

respectively. Further, our application dated December 28, 2024 for the logo , has been opposed by two parties and is currently pending adjudication. For details of logos and trademarks, see "Government and Other Approvals – Intellectual Property" on page 371. Any adverse findings in infringement proceedings or inability to protect or enforce our intellectual property could harm our brand, disrupt operations, and negatively affect our business, financial condition, and reputation.

3. The details in the section titled "Outstanding Litigation and Material Developments" on page 363 of the DRHP are updated for the following outstanding proceedings initiated post filing of the DRHP:

Litigation filed by our Company

Material Civil Litigation

- Our Company filed a writ petition bearing no. W.P.(C) – IPD 59 OF 2025, against the Office of the Regional Director (Northern Region), MCA ("Regional Director") & Ors before the Hon'ble High Court of Delhi at New Delhi ("High Court"), seeking a writ of prohibition against the Regional Director from proceeding with application no. RD (NR)/ DL/ Sec16/ 2025 filed under Section 16(1)(b) of the Companies Act, 2013 by Orient Electric Limited which directed our Company to change its corporate name, and directing the Regional Director to terminate the proceedings before him with immediate effect for lack of jurisdiction. The matter was listed for hearing before the High Court on October 17, 2025, October 29, 2025 and November 12, 2025. The next date of hearing is November 27, 2025. The matter is currently pending.
- Our Company filed a civil suit bearing no. CS (COMM) 1140 OF 2025, against Orient Electric Limited ("Orient Electric") before the Hon'ble High Court of Delhi at New Delhi ("High Court"), seeking a permanent injunction restraining Orient Electric and all persons acting on their behalf from manufacturing, selling, advertising, promoting or using the marks ORIENT, ORIENT ELECTRIC, ORIENT WIRES, ORIENT WIRES & CABLES, or any other mark identical or deceptively similar to our Company's well-known brand "ORIENT CABLES" in relation to wires, cables or any allied goods in any manner that may cause passing off, dilution or unfair competition. The matter was listed for hearing before the High Court on October 17, 2025. The next date of hearing is November 21, 2025. The matter is currently pending.

Litigation filed against our Company

Material Civil Litigation

- Orient Electric Limited ("Orient Electric") filed a counter civil suit bearing no. CS (COMM) 1200/2025 against our Company before the Hon'ble High Court of Delhi at New Delhi ("High Court") seeking a permanent injunction restraining our Company and all persons acting on their behalf from manufacturing, selling, offering for sale, marketing, advertising or otherwise dealing in any goods under the impugned mark "ORIENT" or any identical or deceptively similar variations thereof, including as part of any corporate/trade name, domain name, website or business identifier, so as to prevent infringement, passing off and unfair competition in relation to the Orient Electric's registered trademarks. The matter will come up for admission before the High Court on November 21, 2025.
- Pursuant to the change in the Chief Financial Officer ("CFO") of our Company, the section titled "Definitions and Abbreviations" and "Our Management" beginning on pages 1 and 363, respectively, of the DRHP will be updated to provide certain details in relation to the appointment and resignation of CFO, namely, (i) appointment of Rahul Sharma as the CFO and (ii) resignation of Rakesh Khurmi as the chief financial officer. All the necessary updates to the DRHP in this regard will be carried out in the Red Herring Prospectus and the Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

The DRHP shall be read in conjunction with this Corrigendum cum Addendum. The information in this Corrigendum cum Addendum supersedes the information provided in the DRHP to the extent inconsistent with the information in the DRHP. The DRHP stands amended to the extent stated hereinabove. Please note that this Corrigendum cum Addendum does not reflect all changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated in this Corrigendum cum Addendum, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

This Corrigendum cum Addendum to the DRHP shall be available on the website of SEBI at www.sebi.gov.in, the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company at www.orientcables.in and the websites of the Book Running Lead Managers, namely, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), and JM Financial Limited on www.iiflcapital.com, and www.jmfi.com respectively. All capitalized terms used in this Corrigendum cum Addendum to the DRHP shall, unless the context otherwise requires, have the meanings ascribed to them in the Draft Red Herring Prospectus.

| BOOK RUNNING LEAD MANAGERS                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                             | REGISTRAR TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  <b>IIFL CAPITAL</b>                                                                                                                                                                                                                                                                                                                                           |  <b>JM Financial</b>                                                                                                                                                                                                                                                    |  <b>KFINTECH</b><br>EXPERIENCE TRANSFORMATION                                                                                                                                                                                                                                                               |
| <b>IIFL Capital Services Limited</b> (formerly known as IIFL Securities Limited)<br>24 <sup>th</sup> Floor, One Lodha Place, Senapati Bapat Marg<br>Lower Parel (West), Mumbai 400013, Maharashtra, India<br>Tel: +91 22 4646 4728<br>E-Mail: orientcables.ipo@iiflcap.com<br>Website: www.iiflcapital.com<br>Investor Grievance e-mail: ig.ib@iiflcap.com<br>Contact Person: Nishita Mody/Pawan Kumar Jain<br>SEBI Registration No: INM000010940 | <b>JM Financial Limited</b><br>7 <sup>th</sup> Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi,<br>Mumbai 400 025, Maharashtra, India<br>Tel: +91 22 6630 3030<br>E-mail: orientcables.ipo@jmfi.com<br>Website: www.jmfi.com<br>Investor Grievance e-mail: grievance.ibd@jmfi.com<br>Contact Person: Prachee Dhuri<br>SEBI Registration No.: INM000010361 | <b>KFin Technologies Limited</b><br>301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road,<br>Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India 400 070<br>Tel: +91 40 6716 2222<br>E-mail: orient.ipo@kfintech.com<br>Website: www.kfintech.com<br>Investor Grievance e-mail: einward.ris@kfintech.com<br>Contact Person: M. Murali Krishna<br>SEBI Registration No.: INR000000221 |
| COMPANY SECRETARY AND COMPLIANCE OFFICER                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                  |
| Mona Kaushik: 701, 7 <sup>th</sup> Floor Veritas, Golf Course Road, Parsvanth Exotica, Sector 53, Gurugram, Haryana - 122003, India; E-mail: compliance@orientcables.in; Tel: +91 1493294094                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                  |

All capitalised terms used, but not defined, in this Corrigendum cum Addendum shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

For **ORIENT CABLES (INDIA) LIMITED**  
on and behalf of the Board of Directors  
Sd/-  
Mona Kaushik  
Company Secretary and Compliance Officer

Place: New Delhi  
Date: November 17, 2025

**ORIENT CABLES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issuance of its Equity Shares and has filed the DRHP dated July 10, 2025 with the SEBI and the Stock Exchanges. The DRHP and Corrigendum cum Addendum to DRHP are available on the website of the Company at www.orientcables.in, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) and JM Financial Limited at www.iiflcapital.com and www.jmfi.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 30 of the DRHP and the details set out in the Red Herring Prospectus, when filed. Any potential investors should not rely on the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.